

More Than One Way to Give

End of Year Giving Options Beyond Cash



Why We're Talking About This

We wanted to take a moment to reflect and thank you for the many gifts, time, talent and treasure, that you've given throughout the year. As we prepare our hearts for the Christmas season, we wanted to offer optional ways to give for those who desire to give.

Charitable giving deepens your relationship Christ and your Catholic community and results in the satisfaction that you are making a difference. As you begin planning for the end of the year with your financial advisor, discuss with them the options below that may offer substantial tax savings.



Giving Options Available To You

We have partnered with the Catholic Foundation of Southern Minnesota to support our Catholic Community and assist us in receiving gifts beyond just cash at the end of the year. Consider the following options:

- **Charitable Distributions from Retirement Accounts:** If you're 70½ or older, you can make a Qualified Charitable Distribution (QCD) directly from your IRA to a qualified charity. This gift counts toward your Required Minimum Distribution (RMD) and may have a tax benefit.
- **Gifts of Stock:** Request a form from our office or find it online on CatholicFSMN.org/Donate. The Foundation will assist in converting any stocks on your behalf and transfer them to the Catholic 501c3 beneficiary of your choosing.
- **Gifts of Grain:** For our farming families, a gift of grain can be a meaningful way to support the Church and you may be able to deduct charitable giving from your taxes. Request a form from our office or find it online on CatholicFSMN.org/Donate.
- **Donor-Advised Funds:** A donor-advised fund (DAF) allows you to make a charitable contribution, receive an immediate tax deduction, and then recommend grants to your favorite Catholic causes over time. Contact the Foundation directly to learn more about these.



For assistance, speak with our office or a Foundation representative to discuss your giving options.

507-218-4098 | info@catholicfsmn.org | catholicfsmn.org/donate